

Category	Exceeds	Meets	Does Not Meet	Points
Stock/Company Summary	Introduces each stock/company clearly and creatively. 5 4	Introduces the athlete clearly. 3 2	Fails to introduce the stock/company. 1 0	
	Maintains a strong focus throughout summary. 5 4	Maintains a focus throughout summary. 3 2	Lacks focus in summary. 1 0	
	Transitions fluidly from point to point. 5 4	Transitions from point to point. 3 2	Includes no transitions between key points. 1 0	
	Ends with a logical and effective conclusion. 5 4	Ends with logical conclusion. 3 2	Little or no attempt to provide a conclusion. 1 0	
Part I Score				
Stock Portfolio Chart	All chart column and row headings are labeled accurately with no errors. 5 4	All chart column and row headings are labeled with a few errors. 3 2	Chart column and row headings are poorly labeled with significant errors. 1 0	
	All chart numerical data within the data cells are labeled accurately with no errors. 5 4	All chart numerical data within the data cells are labeled with a few errors. 3 2	Chart numerical data within the data cells are poorly labeled with significant errors. 1 0	
	All Microsoft excel formulas are input correctly within proper data cells and are performing desired mathematic function in each cell. 5 4	All Microsoft excel formulas are input within proper data cells and are performing some desired mathematic function with few errors. 3 2	Microsoft excel formulas are not input correctly within proper data cells and are not performing desired mathematic function. 1 0	
	Stock portfolio dollar value gain/loss and rate of return are accurately recorded for all 9 weeks. 5 4	Stock portfolio dollar value gain/loss and rate of return are recorded for 9 weeks with a few errors. 3 2	Stock portfolio dollar value gain/loss and rate of return are not recorded. 1 0	
Part II Score				
Stock Portfolio Graphs	Stock Portfolio Gain/Loss line graph is clearly and accurately labeled for dollar value, dates, and data points for each of the 9 weeks. 5 4	Stock Portfolio Gain/Loss line graph is labeled for dollar value and dates for each of the 9 weeks. 3 2	Stock Portfolio Gain/Loss line graph is missing labels for dollar value, dates, and data points for each of the 9 weeks. 1 0	
	Stock Portfolio Rate of Return line graph is clearly and accurately labeled for percentage of return, dates, and data points for each of the 9 weeks. 5 4	Stock Portfolio Rate of Return line graph is labeled for percentage of return and dates for each of the 9 weeks. 3 2	Stock Portfolio Rate of Return line graph is missing labels for percentage of return, dates, and data points for each of the 9 weeks. 1 0	
	Graphs are properly labeled with individual student information (Name, Class, Date, Page #) in the Header and Footer . 5 4	Graphs are properly labeled with individual student information (Name, Class, Date)in the Header and is missing a Footer 3 2	Graphs are not properly labeled with individual student information (Name, Class, Date, Page #) in the Header or Footer. 1 0	
Part III Score				
Spelling and Grammar	Zero spelling and grammatical errors that distract reader or comprehension of information. 5 4	Few spelling and grammatical error that distract reader or limit comprehension of information 3 2	Many spelling and grammatical error that distract reader and has a negatively affect on comprehension of information 1 0	
Part V Score				

Student Last Name: _____ First Name _____ Total Points: _____

Personal Finance/Investing Anchor – Grading Rubric